



Salary Deferral Agreement
401(k) Plan

State of Tennessee 401(k) Plan

98986-02

Participant Information

Form fields for participant information including Last Name, First Name, MI, Social Security Number, Address, City, State, Zip Code, Home Phone, Work Phone, E-Mail Address, Date of Birth, and marital status checkboxes.

Salary Deferral Agreement

This Agreement shall apply to all compensation paid from the effective date specified, until cancelled, superceded, or the employee ceases to be an eligible employee. This Agreement supercedes all previous agreements.

I understand that I may change the percentage of compensation or dollar amount contributed to the Plan only when and as allowed under the terms of the Plan. I also understand that it is my responsibility to comply with the Internal Revenue Code deferral limits; that any excess contributions will be distributed pursuant to Treasury regulation 1.402(g)-1, as amended; and that I may be responsible for any costs, including taxes and penalties, that I may incur as a result of such excess contributions.

Payroll Information

Specify one of the following:

- Checkboxes for New Enrollment, Restart, Increase Payroll Deduction, Decrease Payroll Deduction, and Stop Deductions.

Specify the following:

- Options for contributing before-tax or after-tax as a designated Roth contribution to the 401(k) Plan.

Note: The total of your before-tax and Roth deferrals cannot exceed \$16,500.00. Your before-tax and Roth deferrals must be specified consistently (both as a percent or both as a dollar amount). If I am 50 years of age or older and I am eligible for a catch-up contribution, I understand I may exceed this total.

Payroll Effective Date: Mo Day Year

Date of Hire: Mo Day Year

Payroll Center Name

Payroll Center Number

Department Name

Department Number

Your Consent and Signature

I have completed, understand and agree to the terms of this Agreement and authorize the payroll deduction as indicated on this form.

Participant Signature

Date

Participant forward to Service Provider at: Great-West Retirement Services, 545 Mainstream Drive, Suite 407, Nashville, TN 37228. Phone #: 1-800-922-7772. Web site: www.tn.gov/treasury/dc

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