

**Reliance Standard Life Insurance Company  
Enrollment and Statement of Health**

Name of Employer Tennessee Board of Regents		Location/Division		Bill Group
Policy # and Class # LTD134270 / 01, 02, 03	Policy # and Class #	Policy # and Class #	Policy # and Class #	Policy # and Class #

Application Type:     Initial Eligibility/New Hire     Late Applicant     Other \_\_\_\_\_  
 Increase     Approved Annual Enrollment  
 Change in Status: Nature of Change(s): \_\_\_\_\_

Date of Change: \_\_\_\_\_  
 If marriage, domestic partnership, divorce, dissolution of a partnership or birth of a child, please provide copy of document.

**Employee/Member Information – Always Complete**

Submit completed Enrollment and Statement of Health form to:  
[EOIApplications@rsl.com](mailto:EOIApplications@rsl.com) or

**Reliance Standard**  
**P.O. Box 7818**  
**Philadelphia, PA 19101-7818**

We do not accept faxed forms.

Name		Social Security Number/Employee ID		
Gender	Date of Birth	Age	State of Birth	Date of Hire
Address		City	State	Zip
Phone Number	Occupation	Annual Compensation	Hours Worked Per Week	
Email Address				

Are you actively performing all the duties of your occupation or profession?     Yes     No

If "No," explain: \_\_\_\_\_

**Coverage Elected and Amounts**

Coverage	Enroll or Decline <sup>1</sup>	Total Amount Applied For	Monthly Premium
<b>Class 1: Voluntary LTD: Employee<sup>2</sup></b> 50% to \$2,000 per month 180 Day Elimination Period	<input type="checkbox"/> Enroll <input type="checkbox"/> Decline	50% to \$2,000 per month 180 Day Elimination Period	See Premium Table
<b>Class 2: Voluntary LTD: Employee<sup>2</sup></b> 60% to \$4,000 per month 120 Day Elimination Period	<input type="checkbox"/> Enroll <input type="checkbox"/> Decline	60% to \$4,000 per month 120 Day Elimination Period	See Premium Table
<b>Class 3: Voluntary LTD: Employee<sup>2</sup></b> 60% to \$7,000 per month 90 Day Elimination Period	<input type="checkbox"/> Enroll <input type="checkbox"/> Decline	60% to \$7,000 per month 90 Day Elimination Period	See Premium Table

<sup>1</sup>"Enroll" authorizes employer to payroll deduct premiums.

<sup>2</sup>Statement of Health may be required.

Employee/Member Name	Date of Birth
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**Read, Sign and Date Below**

- I understand and agree that:
- The information provided on this Enrollment and Statement of Health form is true and correct to the best of my knowledge.
  - The insurance requested will become effective in accordance with the individual effective date information in the Policy; any amount subject to evidence of insurability will not become effective until approved by Reliance Standard and Reliance Standard has the right to refuse my request. Coverage is subject to a minimum participation requirement at the employer level and if the minimum is not met, coverage may not be issued even though an enrollment form has been completed. An effective date is subject to eligibility requirements, satisfaction of service waiting period (if applicable) and payment of first premium when due. An effective date may be deferred for an employee not actively at work and enrolled dependents confined to a hospital or at home.
  - Benefits are subject to terms and conditions of the Policy.
  - For age-banded rate plans, premiums increase as an employee moves from one age band to the next.
  - If payroll deduction of premiums begins prior to Reliance Standard's processing of the enrollment form, it does not mean coverage is in effect; premiums paid for coverage not issued will be returned.

**I further understand and agree that if I am applying after the expiration of my initial eligibility period, all medical tests and costs for attending physician reports may be without expense to Reliance Standard Life Insurance Company and I may be responsible for paying the expenses, if any.**

I acknowledge receipt of "Important Information Regarding Applications for Insurance".

Please Note: During an approved enrollment, guaranteed issue amounts of insurance will not require a Statement of Health form provided the Enrollment form is complete, signed and received by your employer during your enrollment period and: a) you are not a late applicant with respect to insurance for yourself; or b) during your present service with your employer or an affiliate, you have not, with respect to insurance with Reliance Standard or an affiliate: had an application withdrawn; been previously declined; had coverage postponed; or voluntarily terminated; or c) the enrollment period is not one with specific guaranteed issue/health acceptability rules.

X _____ Employee's/Member's Signature (required at all times)	_____ Date
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## Important Information Regarding Applications for Insurance

The information provided on the Enrollment and Statement of Health form will be used in determining the insurability of a person proposed for insurance. Responsible parties completing and submitting a Statement of Health form are required to be made aware of the following statements concerning the consequences of insurance fraud. The lack of an applicable statement shall not constitute a defense against penalties.

**ALABAMA, ARKANSAS and LOUISIANA** — Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison. **COLORADO** — It is unlawful to knowingly provide false, incomplete, or misleading facts or information to an insurance company for the purpose of defrauding or attempting to defraud the company. Penalties may include imprisonment, fines, denial of insurance, and civil damages. Any insurance company or agent of an insurance company who knowingly provides false, incomplete, or misleading facts or information to a policyholder or claimant for the purpose of defrauding or attempting to defraud the policyholder or claimant with regard to a settlement or award payable from insurance proceeds shall be reported to the Colorado Division of Insurance within the Department of Regulatory Agencies. **FLORIDA** — Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete, or misleading information is guilty of a felony of the third degree. **KENTUCKY** — Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance containing any materially false information or conceals, for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime. **MAINE** — It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties may include imprisonment, fines or a denial of insurance benefits. **MARYLAND** — Any person who knowingly or willfully presents a false or fraudulent claim for payment of a loss or benefit or who knowingly or willfully presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison. **MASSACHUSETTS** — Any person who knowingly presents a false or fraudulent claims for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison. **NEW JERSEY** — Any person who includes any false or misleading information on an application for an insurance policy is subject to criminal and civil penalties. **NEW MEXICO** — Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefits or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to civil fines and criminal penalties. **NEW YORK** (health insurance only) — Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime, and shall also be subject to a civil penalty not to exceed five thousand dollars and the stated value of the claim for each such violation. **OHIO** — Any person who, with intent to defraud or knowing that he is facilitating a fraud against an insurer, submits an application or files a claim containing a false or deceptive statement is guilty of insurance fraud. **PENNSYLVANIA** — Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime, and subjects such person to criminal and civil penalties. **RHODE ISLAND** — Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison. **TENNESSEE, VIRGINIA, and WASHINGTON** — It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties may include imprisonment, fines or a denial of insurance benefits. **WASHINGTON, DC** — WARNING: It is a crime to provide false or misleading information to an insurer for the purpose of defrauding the insurer or any other person. Penalties include imprisonment and/or fines. In addition, an insurer may deny insurance benefits if false information materially related to a claim was provided by the applicant.

**KEEP THIS INFORMATION PAGE FOR YOUR RECORDS.**

**RELIANCE STANDARD**  
LIFE INSURANCE COMPANY  
A MEMBER OF THE TOKIO MARINE GROUP

Home Office: Schaumburg, Illinois  
Administrative Office: Philadelphia, Pennsylvania